



April 29, 2021

Members of the Pension Board of Trustees
Warrenville Police Pension Fund
Warrenville, Illinois

RE: Adam M. Catt, Purchase of Military Service

Dear Trustees,

Prior correspondence from our firm advised that the balance due from Adam Catt to the Warrenville Police Pension Fund to purchase 24 months of military service was \$62,398.58. **The Balance Due has been Paid in Full.**

Lump Sum Payment: Personal Check #875 dated April 23, 2021 for \$62,398.58

As a result of this purchase, Adam Catt's date of hire with the Warrenville Police Pension Fund should be adjusted for pension purposes as follows:

Original DOH:	December 29, 2003
Revised DOH:	December 29, 2001

At the next board meeting, the Pension Board should formally:

- recognize the purchase has been ***Paid in Full***
- acknowledge the ***Revised Date of Hire***

Please notify your Lauterbach & Amen representative of the Board's final action so the records can be updated and our Benefits Team may notify the member.

Please do not hesitate to contact me at jdoogan@lauterbachamen.com or our Benefits Hotline toll-free at 866.952.6329 with any questions you should have.

Cordially,



Jessica Doogan
Lauterbach & Amen, LLP

**Election to Purchase
Military Service Served Prior to Employment
Article 3 Police Pension Fund**

Pension Fund Name: **Warrenville Police Pension Fund**
Member Name: **Adam M. Catt**

PLEASE SELECT THE APPROPRIATE RESPONSE

DECLINE

 I have received and reviewed the calculation performed by Lauterbach & Amen, LLP in response to my request to purchase military service served prior to employment. **I have decided not to pursue this purchase of creditable service and at this time I withdraw my request.**

Member Signature: _____ Date: _____

ACCEPT

 X I have received and reviewed the calculation performed by Lauterbach & Amen, LLP in response to my request to purchase military service served prior to my employment. **I am submitting this form to the Warrenville Police Pension Fund as my official notice that I wish to pursue the purchase of creditable service as outlined in the attached calculation.**

In accordance to the Pension Fund and provided calculation, I understand the timing of payments and payment process shall be up to the member however not all of these options may be offered by the Pension Fund. Having discussed the payment options with the Warrenville Police Pension Fund, I have elected to pay the balance due as follows:

A) X **Lump Sum** **\$62,398.58 due by May 31, 2021.**

Payment can be made using personal funds or funds rolled-over from another Qualified Plan (such as a 457 or other deferred plan).

B) **Payroll Deduction**

I will provide the payroll department the Authorization to Deduct Additional Pension Contributions form requesting an after-tax deduction be withheld from my paychecks. This money will be remitted to the Pension Fund by the municipality. I understand additional interest may accrue on any unpaid balance.

C) **Direct Payments to the Pension Fund**

I respectfully request to make installment payments directly to the Pension Fund. I understand additional interest may accrue on any unpaid balance.

Proposed Payment Amount \$ _____ **Payment Frequency** _____

Payments will begin on _____

Member Signature: _____ Date: 4-23-21

Trustee Name: Josh Wittenberg Trustee Title: Vice President

Trustee Signature: _____ Date: April 24, 2021



**Authorization to Deduct Additional Pension Contributions
For Purchase of Additional Contribution Service**

By signing below, I authorize the deduction of an additional pension contribution to be withheld from my paycheck. This additional contribution is to be withheld on an *after-tax* basis, per IRS regulations. This request is being submitted with the intent to establish additional creditable service with the Pension Fund using prior military service as detailed in Article 3 Police Pension Fund

Payroll Deduction Option:

Amount of per-payroll deductions \$ _____

Total number of payroll deductions _____

This deduction will begin on the pay check dated _____
which covers the pay period from _____ to _____.

Pension Fund Name: **Warrenville Police Pension Fund**

Member Name: **Adam M. Catt**

Member Signature: _____ Date: _____

Pension Board Trustee

Trustee Name: _____ Title: _____

Trustee Signature: _____ Date: _____

Municipal Representative

Representative Name: _____ Title: _____

Representative Signature: _____ Date: _____

Please submit this form and requested documents to Lauterbach & Amen, LLP via:

- Email to jdoogan@lauterbachamen.com
- Fax to 866.952.2430